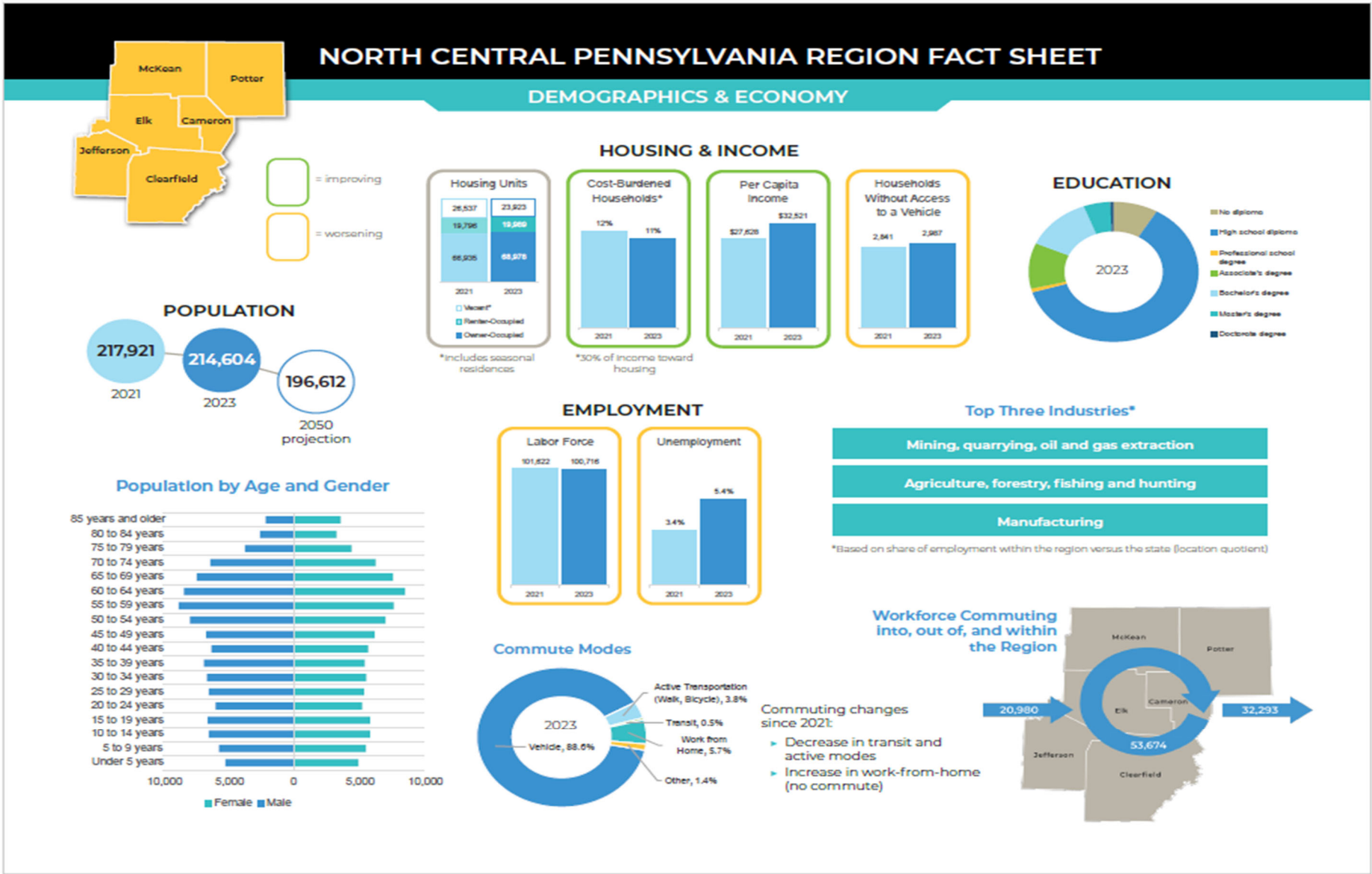


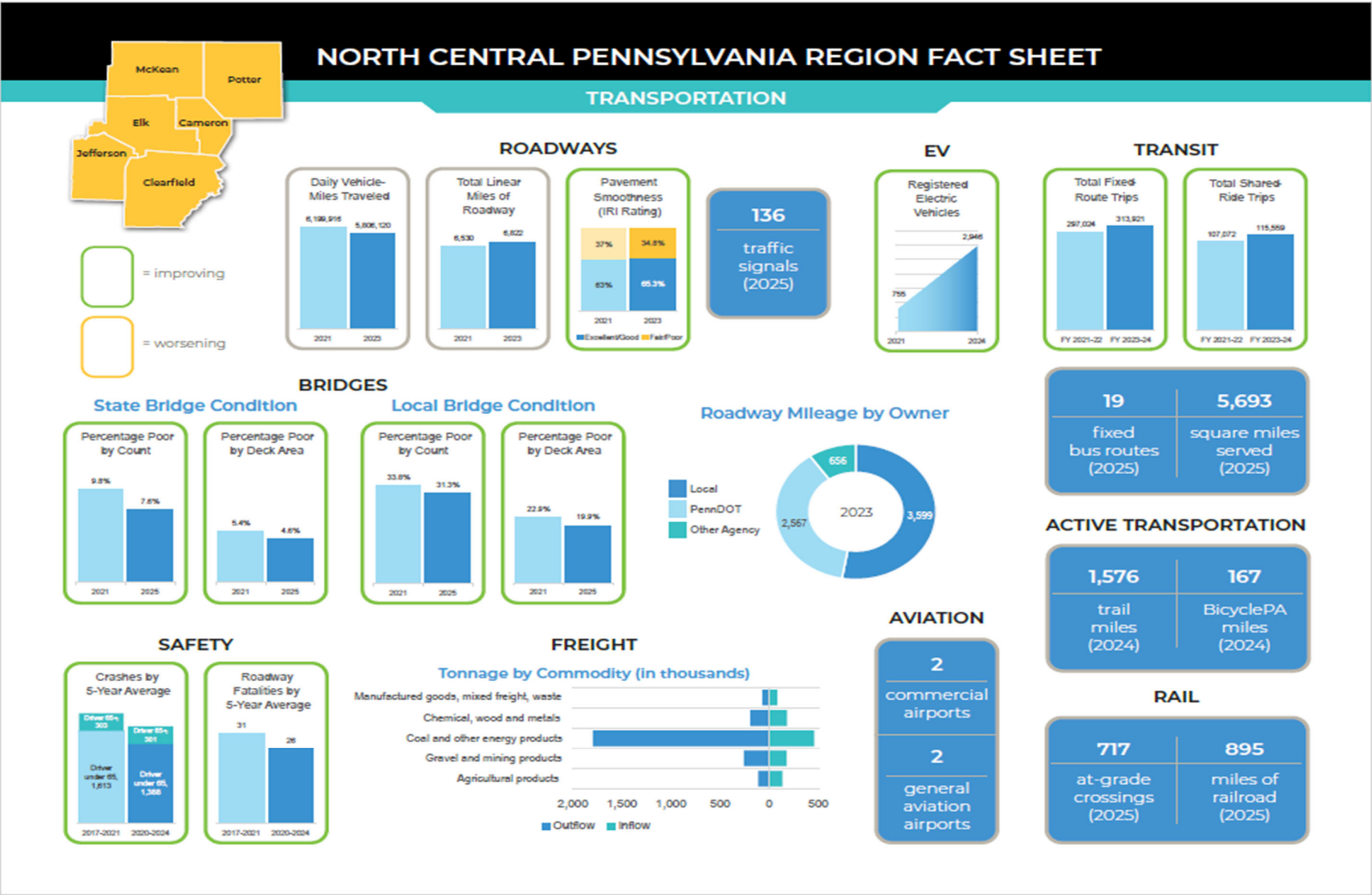
The following indicators illustrate key economic trends influencing resilience in North Central Pennsylvania, including workforce participation, income levels, industry activity, and housing availability. Strengthening these areas will position the region to support business growth, attract investment, and improve long-term economic resilience.

Regional Demographic and Economic Indicators.



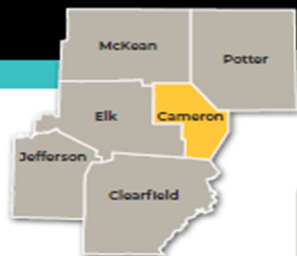
The following indicators highlight transportation conditions and connectivity factors that influence economic development, workforce access, and regional competitiveness.

Regional Transportation Indicators



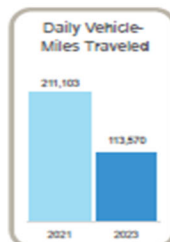
CAMERON COUNTY FACT SHEET

TRANSPORTATION



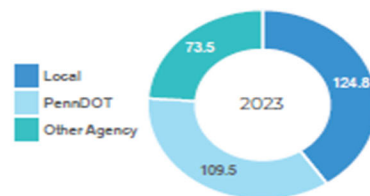
 = improving
 = worsening

ROADWAYS

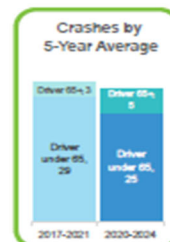


2
traffic signals (2025)

Roadway Mileage by Owner



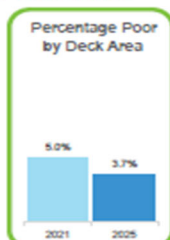
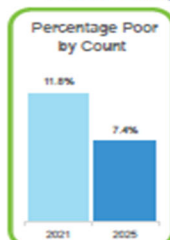
SAFETY



BRIDGES

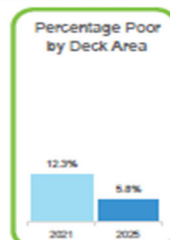
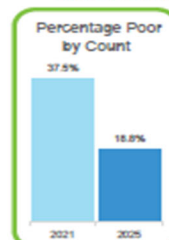
State Bridge Condition

68
state-owned bridges (2025)

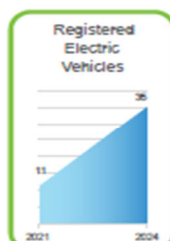


16
locally owned bridges (2025)

Local Bridge Condition



ELECTRIC VEHICLES



FREIGHT

Tonnage by Commodity (in thousands)



TRANSIT

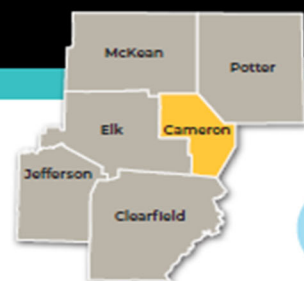
2
fixed bus routes (2025)

RAIL

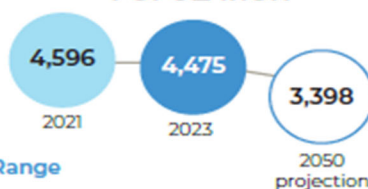
73
miles of railroad (2025)

CAMERON COUNTY FACT SHEET

DEMOGRAPHICS & ECONOMY



POPULATION



7%
minority
residents
(2023)

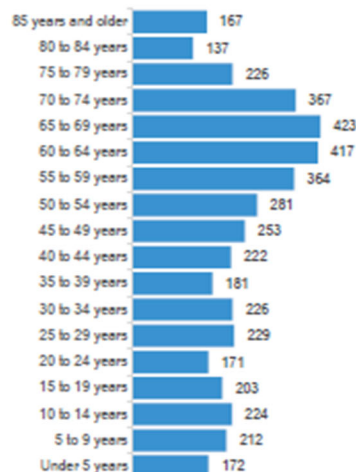
EDUCATION



Median Earnings by Education

High school graduate (includes equivalency)	\$34,671
Some college or Associate's degree	\$42,011
Bachelor's degree	\$43,958
Graduate or professional degree	\$62,969

Population by Age Range



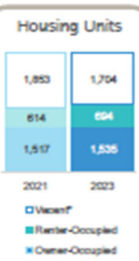
HOUSING & INCOME

\$88,200
median
home value
(2023)

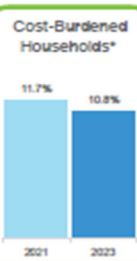
\$699
median
gross rent
(2023)

16%
low-income
residents
(2023)

53
households
w/o vehicle
(2023)



*Includes seasonal residences



*30% of income toward housing

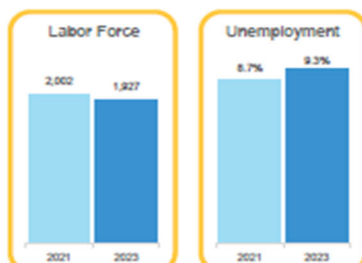


Average Housing and Transportation Costs as a Percentage of Income

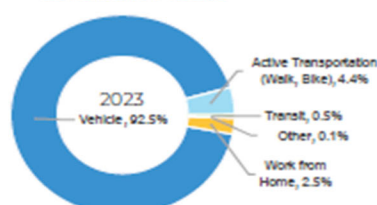


Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

EMPLOYMENT



Commute Modes



Top Three Industries*



*Based on share of employment within the region versus the state (location quotient)

Top Ten Employers

1. State Government
2. Cameron County School District
3. Emporium Hardwoods
4. Embassy Powdered Metals
5. GKN Sinter Metals
6. Wabtec US Rail
7. Keystone Rural Health Consortia
8. Guy and Mary Felt Manor
9. Cameron County
10. Northern Tier Community Action Corp

Improving (green box) Worsening (yellow box)

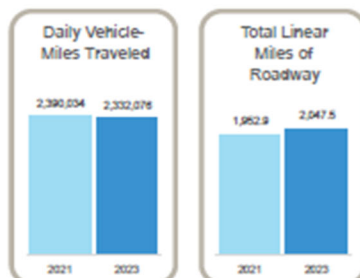
CLEARFIELD COUNTY FACT SHEET

TRANSPORTATION



 = improving
 = worsening

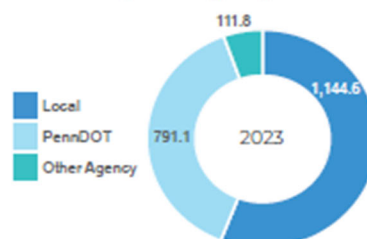
ROADWAYS



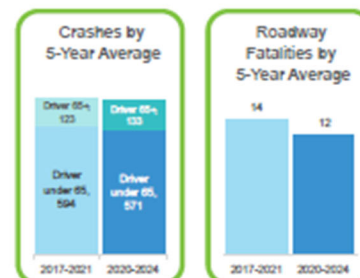
124

traffic signals
(2025)

Roadway Mileage by Owner



SAFETY

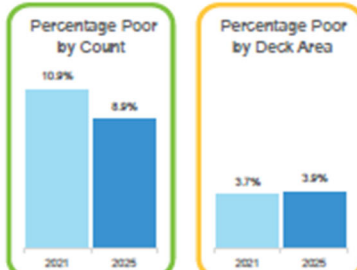


BRIDGES

State Bridge Condition

384

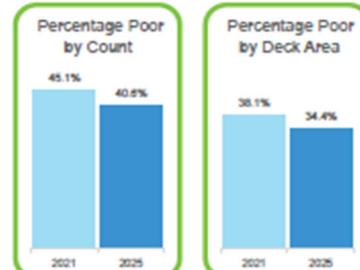
state-owned bridges
(2025)



69

locally owned bridges
(2025)

Local Bridge Condition



TRANSIT

11

fixed bus routes
(2025)

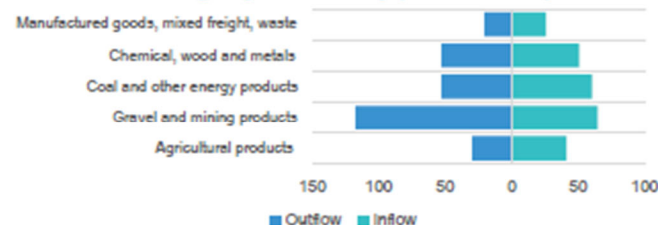
RAIL

249

miles of railroad
(2025)

FREIGHT

Tonnage by Commodity (in thousands)



AIRPORTS

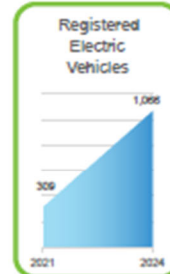
Facility Name	Type
DuBols Regional Airport	Commercial
Albert Airport	General Aviation

BICYCLE

54

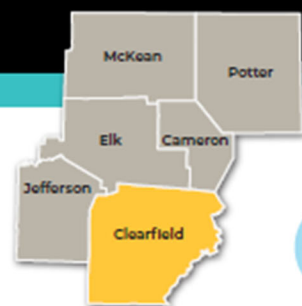
BicyclePA miles
(2024)

ELECTRIC VEHICLES

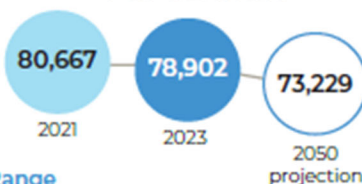


CLEARFIELD COUNTY FACT SHEET

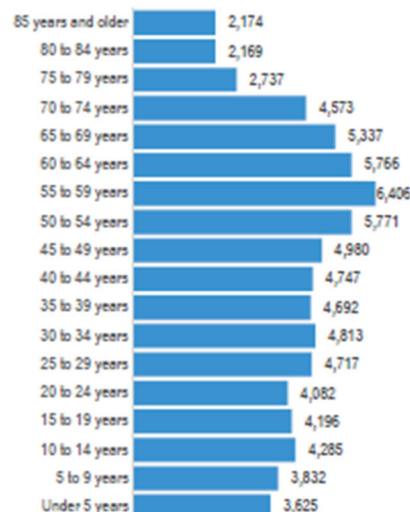
DEMOGRAPHICS & ECONOMY



POPULATION



Population by Age Range



EMPLOYMENT



EDUCATION

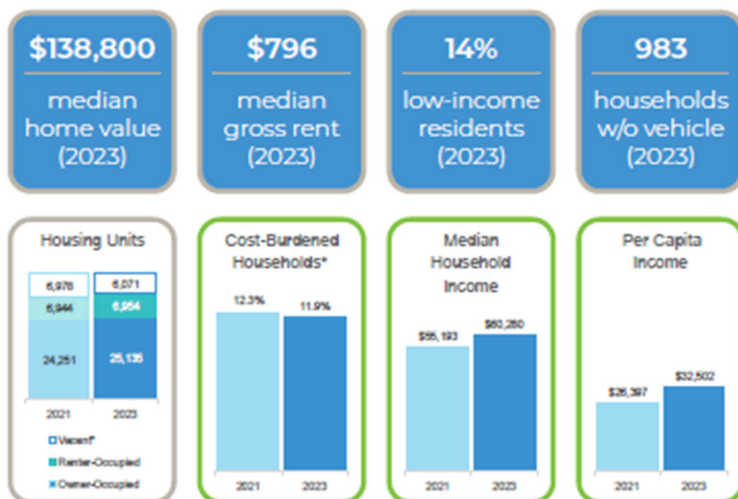


8%
minority
residents
(2023)

Median Earnings by Education

Less than high school graduate	\$29,638
High school graduate (includes equivalency)	\$35,965
Some college or Associate's degree	\$42,137
Bachelor's degree	\$50,644
Graduate or professional degree	\$68,955

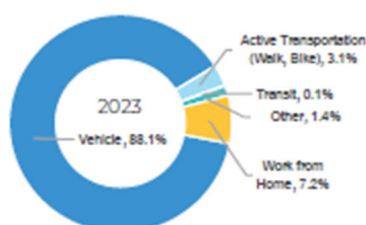
HOUSING & INCOME



*includes seasonal residences

*30% of income toward housing

Commute Modes



Top Three Industries*



*Based on share of employment within the region versus the state (location quotient)

Average Housing and Transportation Costs as a Percentage of Income



Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

Top Ten Employers

- DuBois Regional Medical Center
- Walmart
- State Government
- DuBois Area School District
- Penn Highlands Healthcare
- Gen Clear Child Services
- Clearfield Area School District
- CI Moshannon Valley
- Christ the King Manor
- Fayette Resources Incorporated

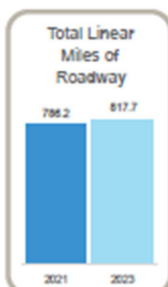
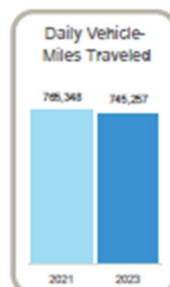
 = Improving = worsening

ELK COUNTY FACT SHEET

TRANSPORTATION



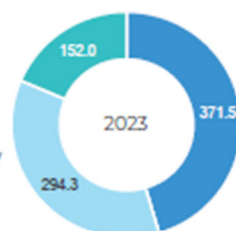
ROADWAYS



80
traffic signals
(2025)

Roadway Mileage by Owner

Local
PennDOT
Other Agency



SAFETY

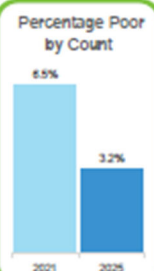


BRIDGES

State Bridge Condition

124

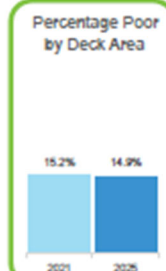
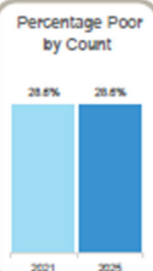
state-owned bridges
(2025)



35

locally owned bridges
(2025)

Local Bridge Condition



TRANSIT

1

fixed bus route
(2025)

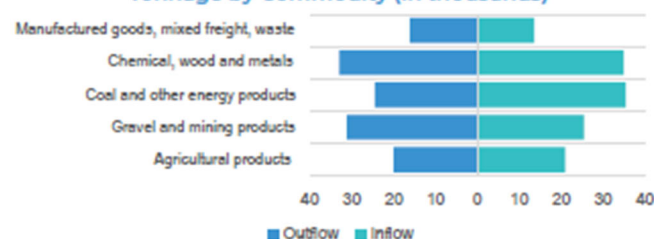
RAIL

117

miles of railroad
(2025)

FREIGHT

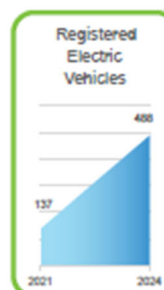
Tonnage by Commodity (in thousands)



AIRPORTS

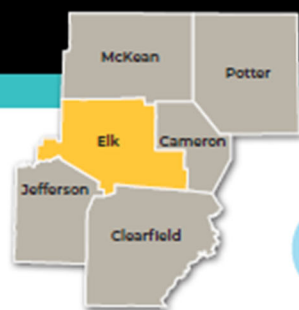
Facility Name	Type
St. Marys Municipal Airport	General Aviation

ELECTRIC VEHICLES

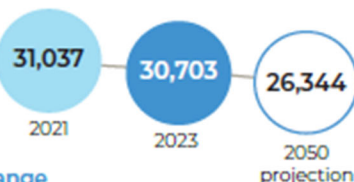


ELK COUNTY FACT SHEET

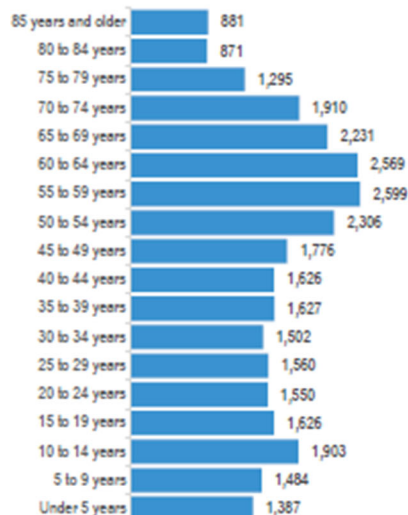
DEMOGRAPHICS & ECONOMY



POPULATION



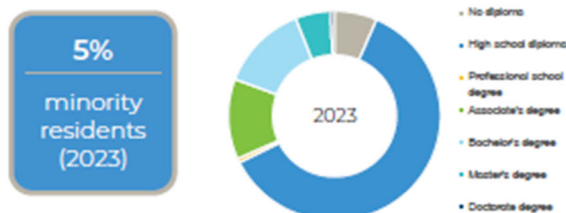
Population by Age Range



EMPLOYMENT



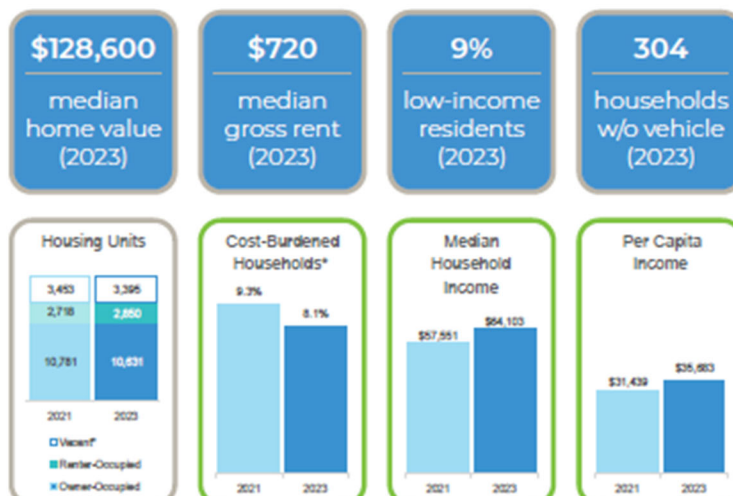
EDUCATION



Median Earnings by Education

Less than high school graduate	\$26,789
High school graduate (includes equivalency)	\$37,401
Some college or Associate's degree	\$45,833
Bachelor's degree	\$49,958
Graduate or professional degree	\$63,152

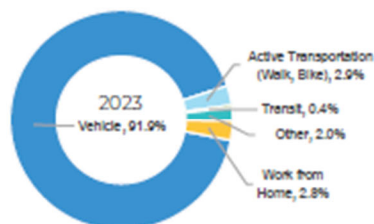
HOUSING & INCOME



*Includes seasonal residences

*30% of income toward housing

Commute Modes



Top Three Industries*



*Based on share of employment within the region versus the state (location quotient)

Average Housing and Transportation Costs as a Percentage of Income



Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

Top Ten Employers

- Elk Regional Health Center
- Metaldyne Sintered Ridgway
- Domtar Paper Company
- Walmart
- SGL Carbon
- Nichols Portland
- Saint Marys Area School District
- Keystone Powdered Metal Company
- Amphenol Thermometrics
- Morris Compressors

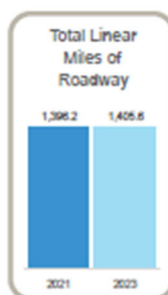
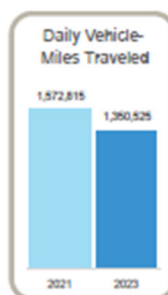
Improving (Green box) Worsening (Yellow box)

JEFFERSON COUNTY FACT SHEET

TRANSPORTATION

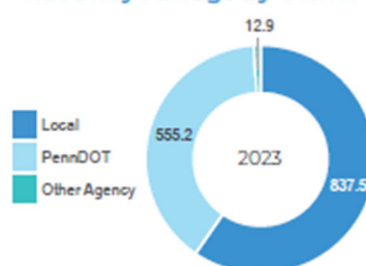


ROADWAYS

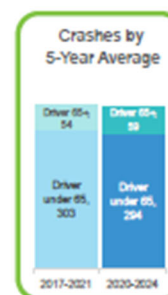


135
traffic signals (2025)

Roadway Mileage by Owner



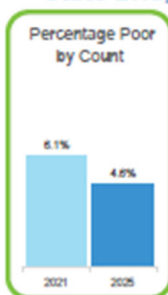
SAFETY



BRIDGES

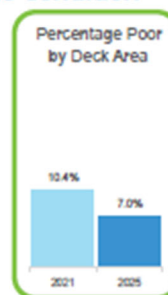
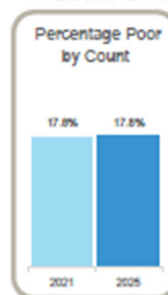
State Bridge Condition

264
state-owned bridges (2025)

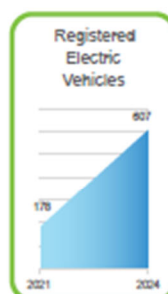


45
locally owned bridges (2025)

Local Bridge Condition

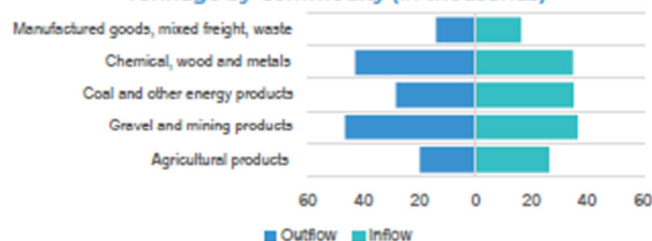


ELECTRIC VEHICLES



FREIGHT

Tonnage by Commodity (In thousands)



TRANSIT

2
fixed bus routes (2025)

RAIL

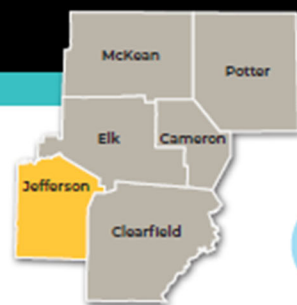
152
miles of railroad (2025)

BICYCLE

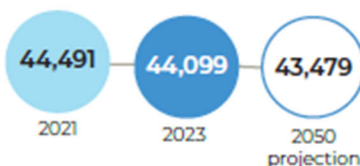
26
BicyclePA miles (2024)

JEFFERSON COUNTY FACT SHEET

DEMOGRAPHICS & ECONOMY



POPULATION



4%
minority residents
(2023)

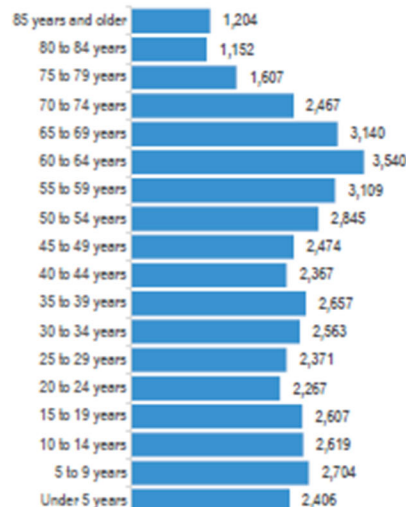
EDUCATION



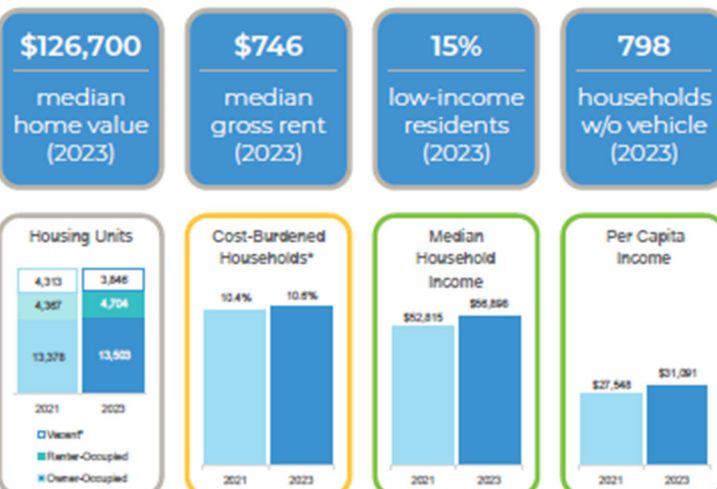
Median Earnings by Education

Less than high school graduate	\$35,160
High school graduate (includes equivalency)	\$35,796
Some college or Associate's degree	\$41,139
Bachelor's degree	\$51,784
Graduate or professional degree	\$72,933

Population by Age Range



HOUSING & INCOME



*Includes seasonal residences

*30% of income toward housing

Average Housing and Transportation Costs as a Percentage of Income

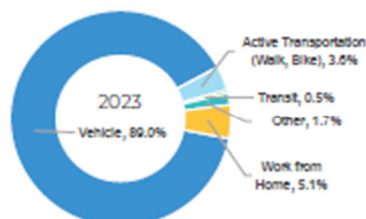


Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

EMPLOYMENT



Commute Modes



Top Three Industries*



*Based on share of employment within the region versus the state (location quotient)

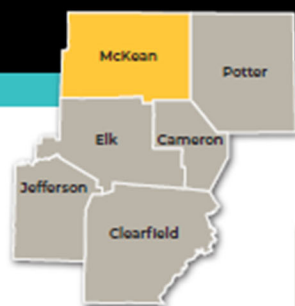
Top Ten Employers

- Owens Brockway Glass Container
- Punxsutawney Area Hospital
- Beverage Air Corp
- Miller Welding & Machine Co
- Punxsutawney Area School District
- Goodwill Industries of North Central PA
- State Government
- Walmart
- JDRC Managed Services
- Metal Powder Products

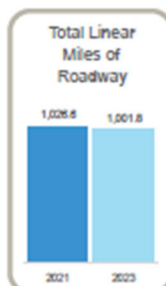
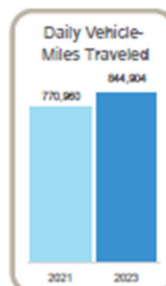
Improving = green box, Worsening = orange box

MCKEAN COUNTY FACT SHEET

TRANSPORTATION



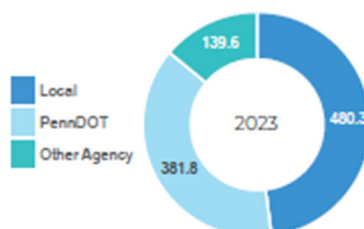
ROADWAYS



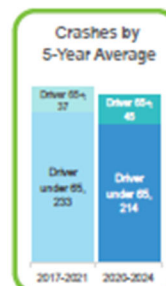
133

traffic signals (2025)

Roadway Mileage by Owner



SAFETY

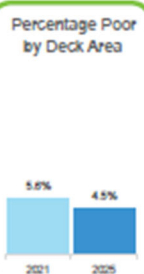
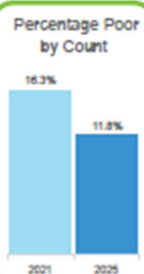


BRIDGES

State Bridge Condition

245

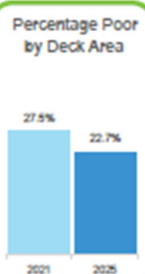
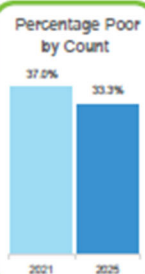
state-owned bridges (2025)



81

locally owned bridges (2025)

Local Bridge Condition



TRANSIT

5

fixed bus routes (2025)

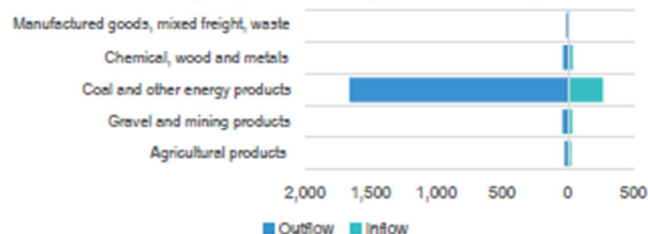
RAIL

121

miles of railroad (2025)

FREIGHT

Tonnage by Commodity (in thousands)



AIRPORTS

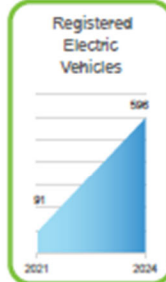
Facility Name	Type
Bradford Regional Airport	Commercial

BICYCLE

50

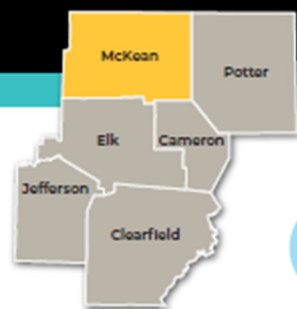
BicyclePA miles (2024)

ELECTRIC VEHICLES

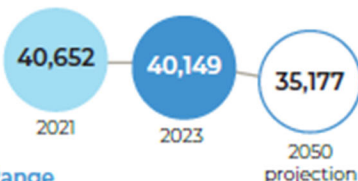


MCKEAN COUNTY FACT SHEET

DEMOGRAPHICS & ECONOMY



POPULATION



8%
minority residents
(2023)

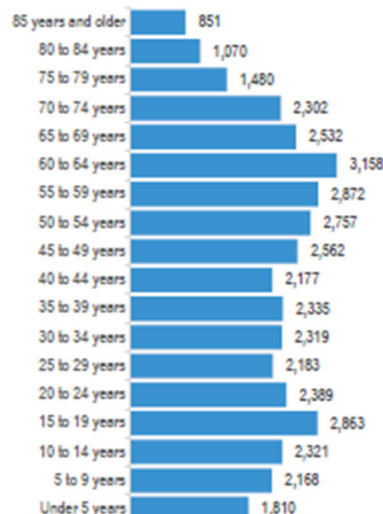
EDUCATION



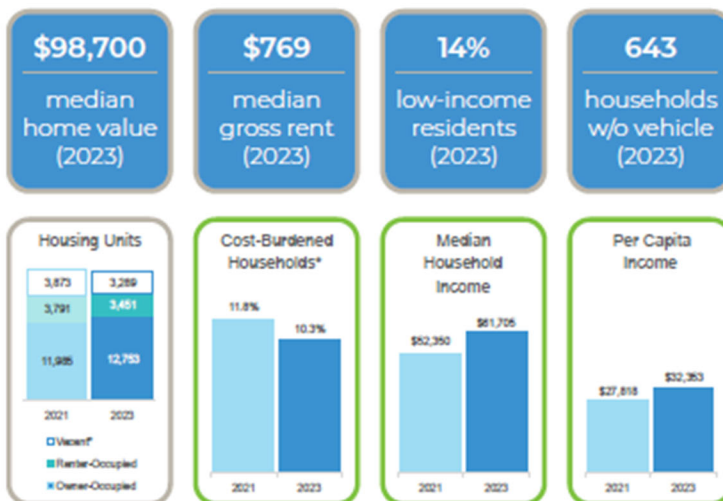
Median Earnings by Education

Less than high school graduate	\$26,242
High school graduate (includes equivalency)	\$35,322
Some college or Associate's degree	\$46,109
Bachelor's degree	\$56,906
Graduate or professional degree	\$66,875

Population by Age Range



HOUSING & INCOME



Average Housing and Transportation Costs as a Percentage of Income

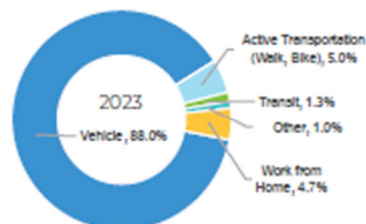


Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

EMPLOYMENT



Commute Modes



Top Three Industries*



*Based on share of employment within the region versus the state (location quotient)

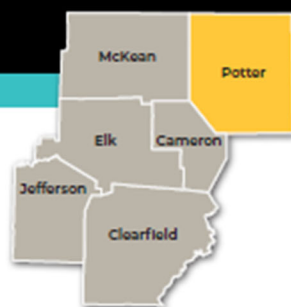
Top Ten Employers

1. Zippo Manufacturing Company
2. Bradford Area School District
3. Federal Government
4. American Refining Group
5. Walmart
6. W.R. Case & Sons Cutlery Company
7. Bradford Hospital
8. Ardagh Glass
9. Allegheny Bradford Corporation
10. Bradford Ecumenical Home

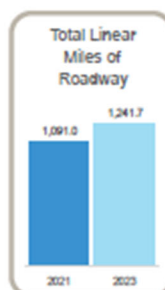
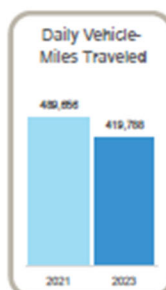
Improving = green box, Worsening = orange box

POTTER COUNTY FACT SHEET

TRANSPORTATION

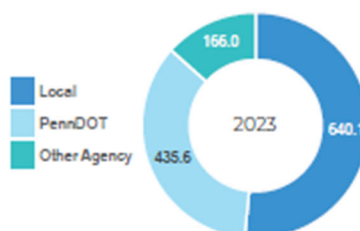


ROADWAYS

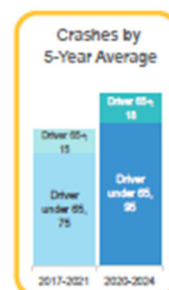


3
traffic signals
(2025)

Roadway Mileage by Owner



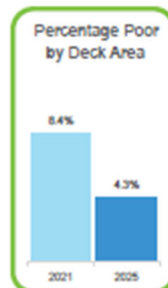
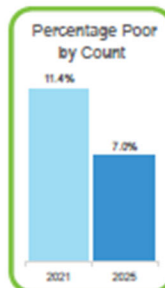
SAFETY



BRIDGES

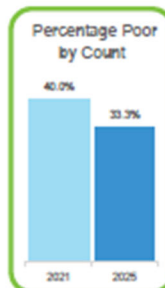
State Bridge Condition

244
state-owned bridges
(2025)

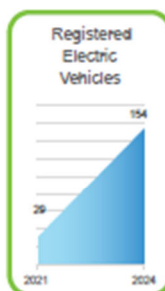


45
locally owned bridges
(2025)

Local Bridge Condition

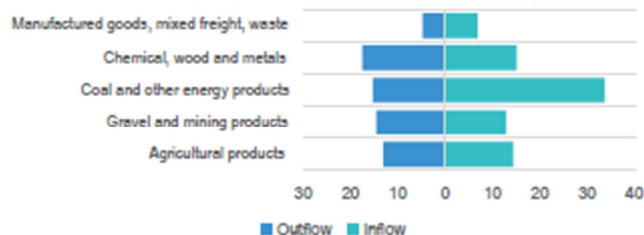


ELECTRIC VEHICLES



FREIGHT

Tonnage by Commodity (in thousands)



RAIL

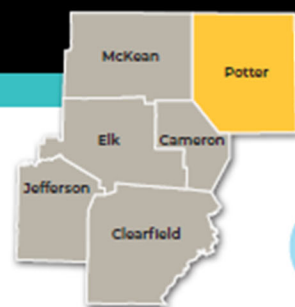
4
miles of railroad
(2025)

BICYCLE

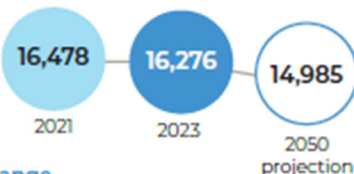
37
BicyclePA miles
(2024)

POTTER COUNTY FACT SHEET

DEMOGRAPHICS & ECONOMY



POPULATION



5%

minority residents (2023)

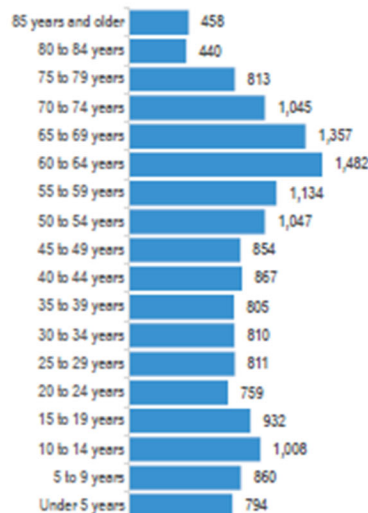
EDUCATION



Median Earnings by Education

Less than high school graduate	\$26,000
High school graduate (includes equivalency)	\$37,379
Some college or Associate's degree	\$41,378
Bachelor's degree	\$51,331
Graduate or professional degree	\$69,485

Population by Age Range



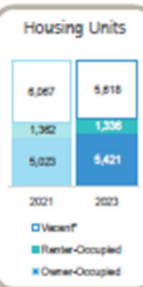
HOUSING & INCOME

\$146,200
median home value (2023)

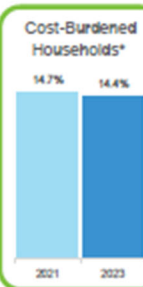
\$767
median gross rent (2023)

12%
low-income residents (2023)

206
households w/o vehicle (2023)



*includes seasonal residences



*30% of income toward housing

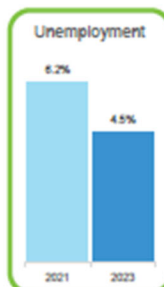
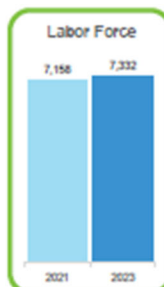


Average Housing and Transportation Costs as a Percentage of Income

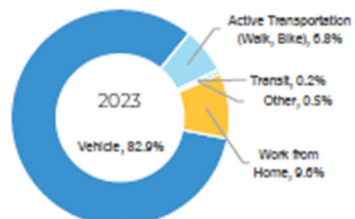


Source: CNT, <https://cnt.org/tools/housing-and-transportation-affordability-index>

EMPLOYMENT



Commute Modes



Top Three Industries*

- Mining, quarrying, oil and gas extraction
- Agriculture, forestry, fishing and hunting
- Utilities

*Based on share of employment within the region versus the state (location quotient)

Top Ten Employers

- Charles Cole Memorial Hospital
- Morris Compressors
- State Government
- Zito Media
- Cole Care
- Northern Potter School District
- Coudersport Area School District
- Sweden Valley Manor
- Potter County
- Ram Forest Products

 = Improving = worsening